

Alzheimer Society

BRITISH COLUMBIA

TRANSFER OF PUBLICLY TRADED SECURITIES ~ GIFT FORM ~

PROCESS:

- Step 1:** Contact **Lauren Weisler** at the Alzheimer Society of B.C. at **604-742-4932** or, if you are calling long distance, at **1-800-667-3742** to inform us of your intention to give securities.
- Step 2:** For ATON transfers, instruct your investment advisor to transfer the securities to the Alzheimer Society of B.C.'s Scotia McLeod account **#425-65965-13 ID#9155 CUID#SCOT DTC#5011** care of **Peter Lambert** at **604-737-3510** or **toll free** at **1-800-661-1524**. For non-ATON transfers, please instruct your investment advisor to fax instructions to **1-877-369-7503**.
- Step 3:** Please **email or fax this form** with the completed information below to:
Alzheimer Society of B.C.
Attention: Lauren Weisler
Email: lweisler@alzheimercbc.org **Fax:** 604-669-6907

INFORMATION REQUIRED:

Name of shares: _____

Number of shares: _____

Approx. value of shares: _____

Anticipated date of transfer: _____

Client account number: _____

Name of Investment Advisor: _____

Name of Firm: _____

Contact for Investment Advisor: Tel: _____ Fax: _____

Email: _____

Note: The fair market value for your official donation receipt is based on the settled price on the date the securities are received in the Alzheimer Society of B.C.'s investment account.

CONFIRM THE NAME AND ADDRESS FOR OFFICIAL DONATION RECEIPT:

Name: _____

Address: _____

Telephone: _____

Donor Signature: _____

THANK YOU FOR YOUR SUPPORT OF THE ALZHEIMER SOCIETY OF B.C.