

Alzheimer Society

ALBERTA AND
NORTHWEST TERRITORIES

Gift of Publicly Traded Securities

Transfer Intent Form

Step 1: Prior to transferring securities to us, please fax or email this form to

April Grindheim
Senior Donor Relations Officer
Alzheimer Society Alberta and Northwest Territories
306 – 10430 - 61 Avenue NW
Edmonton, Alberta T6H 2J3
Phone: 780-761-0036 or Toll free: 1-866-950-5465 ext 401
Fax: 780-488-3055
Email: agrindheim@alzheimer.ab.ca

Step 2: Donor Information – Name of donor for charitable receipting purposes

Name: _____

Address: _____ City: _____

Province: _____ Postal Code: _____

Phone: _____ Email: _____

Step 3: This letter will confirm my intention to donate the following securities to the Alzheimer Society of Alberta and Northwest Territories without restriction and which can be sold at any time considered appropriate.

Name of Shares: _____

Number of Shares: _____

Authorization signature: _____ Date: _____

Step 4: Your Broker/Delivering Custodian Information

Name of Firm: _____

Broker's Name: _____

Phone: _____ Email: _____

Step 5: To transfer securities, please advise your broker of the following Alzheimer Society Broker details

Contact: Linda Desnoyer Institution: BMO Nesbitt Burns CUID: NTDT DTC: 5043

Complete Mailing Address: Enbridge Center Flr 19th 10175-101 Street NW Edmonton, AB T5J 0H3

Phone: 780-945-5253 **Fax: 780-448-9858** Account #: 7152844218

Please be advised that the value of the donation receipt will be based on the closing price of the securities on the day that they are received into the Society's account in accordance with CRA Regulations.