



NATIONAL FORUM

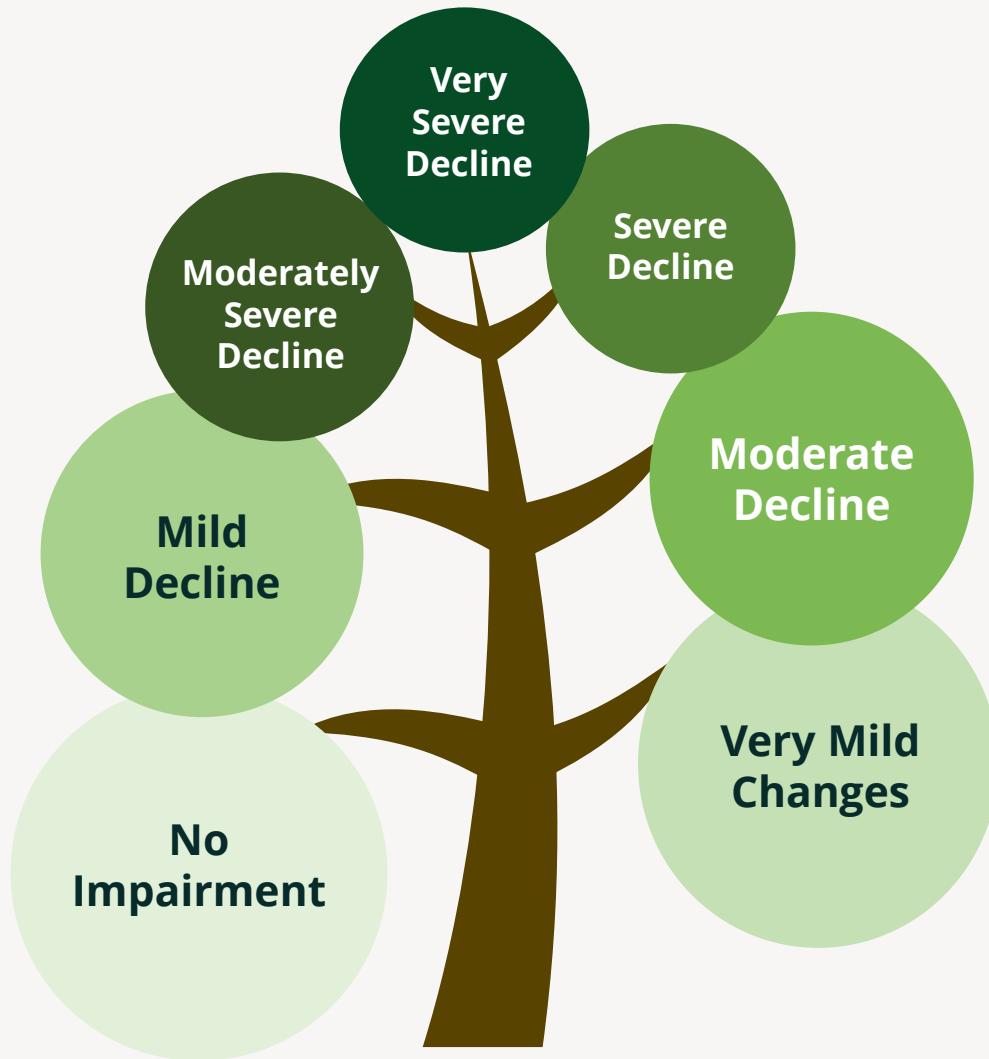
**Living better
with Alzheimer's**

THE ESSENTIAL ROLE OF A NOTARY WHEN FACED WITH ALZHEIMER'S DISEASE

M^E CHRISTINA KADAS

NOTAIRE | NOTARY

LEGAL ASSISTANCE AT EVERY STAGE



A Notary can assist you at every stage of Alzheimer's Disease.

- Preparing for incapacity
- Coping with incapacity

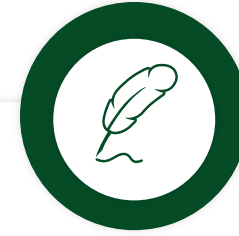


HOW CAN A NOTARY HELP?



Preparing for incapacity

- Elaborating and/or updating an estate plan
- Documenting wishes for future healthcare



Coping with incapacity

- Homologation of a protection mandate
- Institution of protective supervision



PREPARING FOR INCAPACITY

Plan for the future with an up-to-date estate plan.

An estate plan consists of:

- Power of Attorney
- Protection Mandate
- Last Will and Testament
- Advance Medical Directives



PREPARING FOR INCAPACITY

POWER OF ATTORNEY

- ✓ Can be general or specific
- ✓ Ability to appoint an attorney to handle financial affairs
- ✓ Does not extend to medical decisions
- ✓ Can only be used when a person is capable of making their own decisions

PROTECTION MANDATE

- ✓ Formerly referred to as a mandate in case of incapacity
- ✓ Ability to appoint a representative to make financial and medical decisions on your behalf
- ✓ Administration of all property
- ✓ Decisions regarding well-being, medical care and treatment



PREPARING FOR INCAPACITY

LAST WILL AND TESTAMENT

- ✓ Expression of your final wishes
- ✓ Instructions regarding funeral arrangements
- ✓ Deciding who will inherit from you following your passing
- ✓ Appointing a liquidator to handle the settlement of your estate

ADVANCE MEDICAL DIRECTIVES

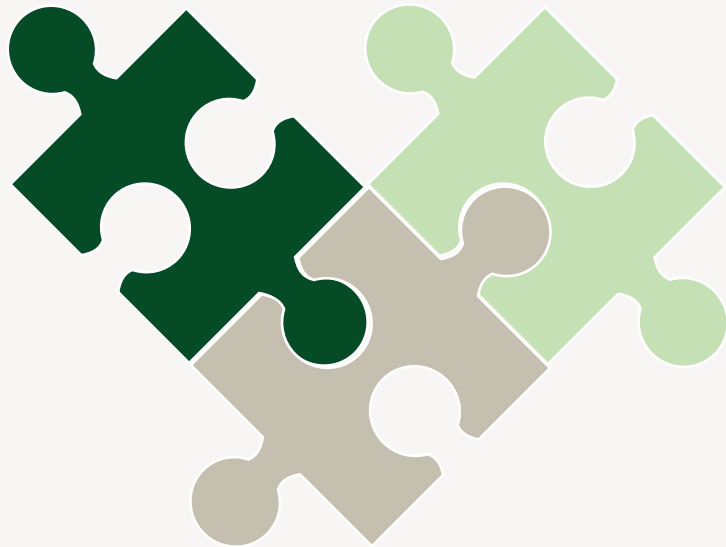
- ✓ Accepting or refusing certain medical treatments that you may need in the future
- ✓ Must be signed when you are fully capable of making your own decisions
- ✓ Can be used if you have dementia that seriously affects your intellectual abilities and where no improvement of your condition is possible



LETTER OF COMPETENCY



Letter of
competency



When someone is diagnosed with Alzheimer's disease, **it does not** necessarily mean that they are incapacitated.

Prior to signing legal documents, a letter of competency prepared by a physician is crucial to certify that the person **is capable** of making informed decisions about their finances and well-being.

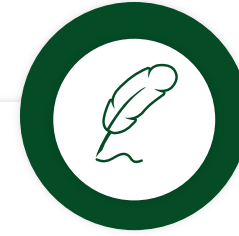


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COPING WITH INCAPACITY

A legal representative must be appointed to make decisions on behalf of a person that can no longer make their own decisions.

- Homologation of a protection mandate
- Institution of protective supervision



COPING WITH INCAPACITY

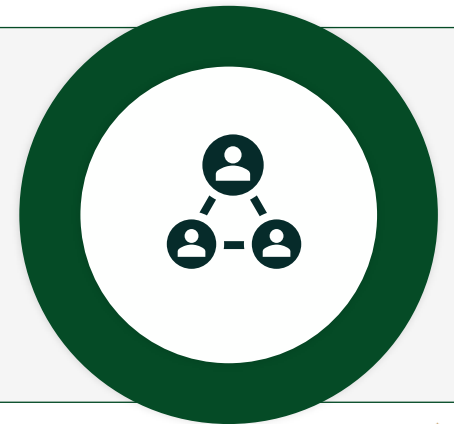
HOMOLOGATION OF A PROTECTION MANDATE



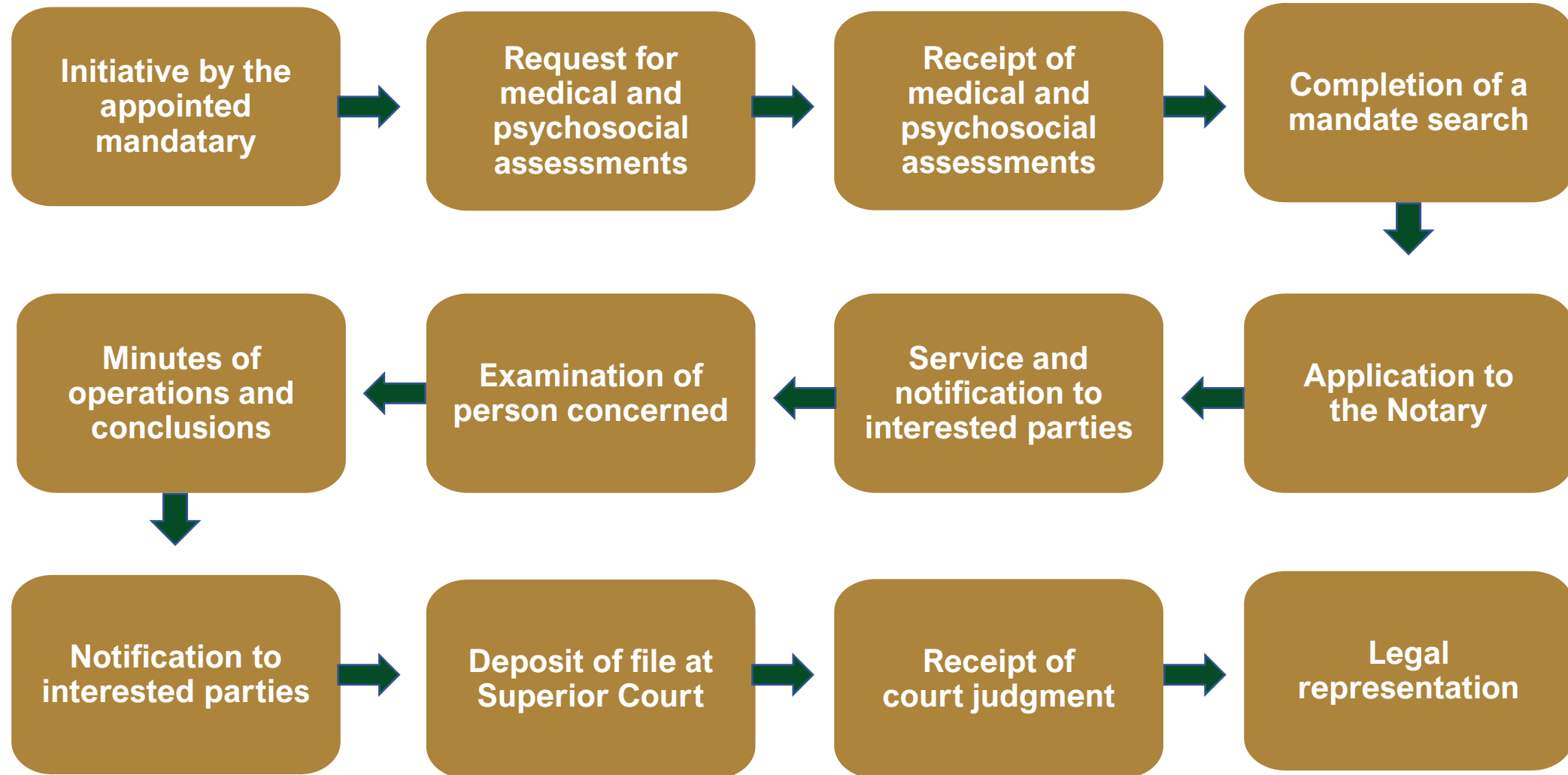
Legal procedure that must be completed to enforce a protection mandate signed by the incapacitated person in advance.

INSTITUTION OF PROTECTIVE SUPERVISION

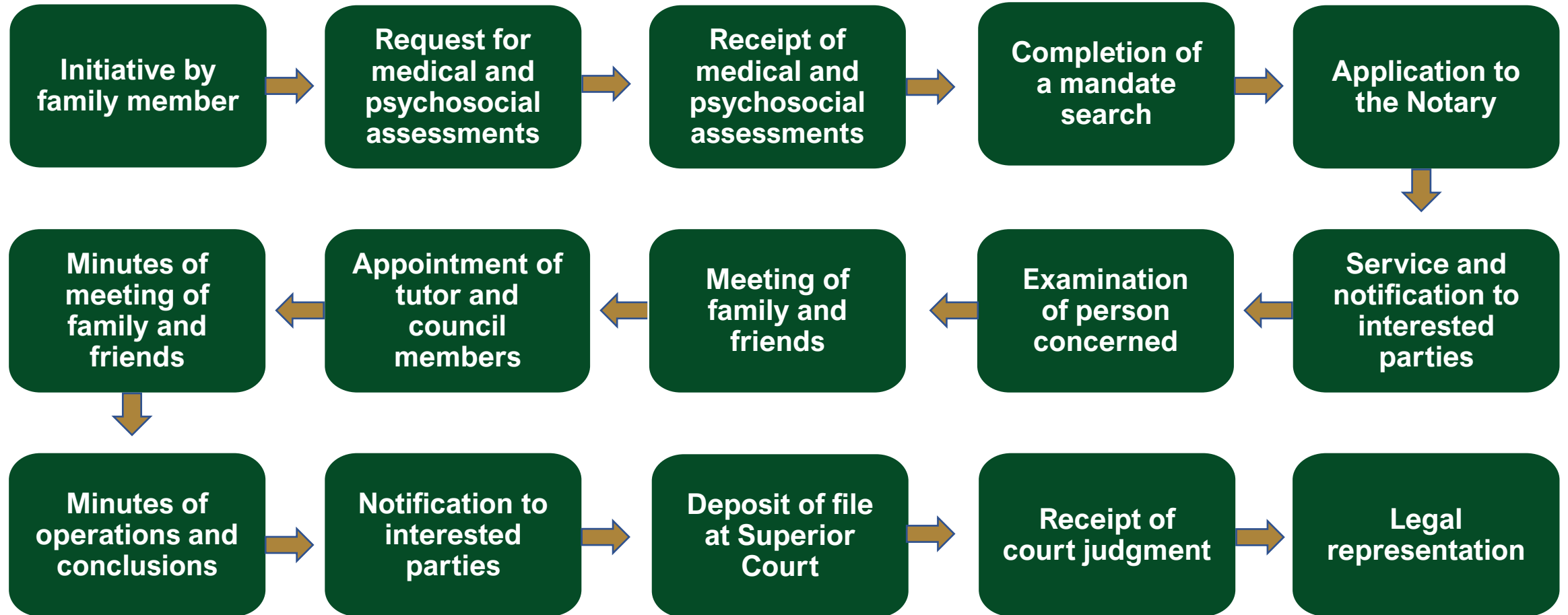
Legal procedure that must be completed to appoint a legal representative for the incapacitated person who did not sign a protection mandate.



HOMOLOGATION OF PROTECTION MANDATE



PROTECTIVE SUPERVISION



Thank you.

Questions?

M^E CHRISTINA KADAS

NOTAIRE | NOTARY

