

Société Alzheimer Society

ONTARIO

GIFT OF PUBLICLY TRADED SECURITIES

Step 1: Prior to transferring securities to us, please fax or email this form to:

Lori Chessell
Chief Financial Officer
Phone: 416-709-0574
Email: lchessell@alzon.ca

Step 2: Donor Information – Name of donor for charitable receiving purposes:

Name: _____ Phone: _____
Address: _____
City: _____ Province: _____ Postal Code: _____
Email: _____

Gifts of \$1,000 or more are acknowledged in our Annual Report.

Please indicate if you prefer to remain anonymous.

Step 3: This letter will confirm my intention to donate the following securities to the Alzheimer Society of Ontario without restriction and which can be sold at any time considered appropriate.

Name of Shares: _____
Number of Shares: _____
Authorization signature of donor: _____ Date: _____

Please indicate area of designation for gift:

Area of greatest needs - Research - Programs and services – Special projects as discussed

Local Society: _____

Step 4: Your Broker/Delivering Custodian Information:

Name of firm: _____
Broker's name: _____
Phone: _____ Email: _____

Step 5: To transfer securities, please advise your broker of the following Alzheimer Society Ontario broker details:

Broker: Jeff Leibel
RBC Dominion Securities
Royal Bank Plaza, P.O. Box 88, Suite 3900, Toronto
Telephone: 416-842-2331

Account # 441-856-43-1-8 Please quote our CUID code as "DOMA"

Please be advised that the value of the donation receipt will be based on the closing price of the securities on the day that they are received into the Society's account in accordance with our policy and Canada Revenue Agency (CRA) regulations.

ALZHEIMER SOCIETY OF ONTARIO

1600 – 20 EGLINTON AVENUE WEST, TORONTO ON M4R 1K8

TEL: (416) 967-5900 FAX: (416) 967-3826

www.alzheimerontario.ca

CHARITABLE REGISTRATION NUMBER: 11878-4842-RR0001