

# 2018-2019 Annual Report



**Alzheimer Society**  
PEEL



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# Mission, Vision and Values

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## Mission

Alzheimer Society Peel exists to alleviate the personal and social consequences of Alzheimer's disease and related dementias; to help find the cause, prevention and cure.

## Vision

The Society provides *Help for Today and Hope for Tomorrow* by offering support and programs for individuals and their families affected by Alzheimer's disease and other related dementias.

## Values

- **Respect:** Show respect for the dignity of the person with Alzheimer's disease or a related dementia
- **Compassion:** Show concern and understanding; support the personhood of people with Alzheimer's disease
- **Integrity:** Focus on trustworthiness, including honesty, reliability and loyalty, in an environment of total quality care
- **Competency:** Focus on effective, appropriate, high quality care and administration in programs and services for people with Alzheimer's disease and their families
- **Home:** Encouraging and supporting people in their homes and communities.
- **Knowledge:** Focus on having knowledge, sharing and providing resources and information to the community to improve the way we provide dementia care. Using what we learn today as the building blocks for tomorrow.
- **Accountability:** To be aware of, and accountable to the users and funders of ASP for the commitments they make to our organization. To spend and make decisions thoughtfully and wisely.

# Message from the Board President

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## Welcome to the 2018-2019 Alzheimer Society Peel Annual Report

This past year has been one of change. Changes in government, healthcare and other sectors, both locally and provincially that affect those we support across the Region of Peel.

While there is uncertainty in healthcare, I am pleased to say that the Alzheimer Society Peel continued to play an essential role in the provision of services and support across the 2018-2019 fiscal year. I am honoured to share the successes and highlights from 2018-2019 in this report with you.

Alzheimer's is a disease that touches all of us in some way. People are affected by this disease; not just the person who is diagnosed. While it affects all of us, it is also what unites us to provide Help for Today and Hope for Tomorrow. Alzheimer Society Peel continues to be champions for the cause, and without the support and help from our generous donors, dedicated volunteers and students, enthusiastic staff, and devoted caregivers, we would not be able to provide the exceptional care that we do.

We look forward to the increased support we will be able to offer under the new Provincial Dementia Strategy being supported by the Ministry of Health and Long Term Care and the National Dementia Strategy just unveiled in the last few months. Please stay tuned for upcoming information on our progress, and other changes to the healthcare system within the province.

In parting, we would like to say thank you for your support, your dedication and your trust as we continue to provide support for those affected by Alzheimer's disease or a related dementia.

Sincerely,



Barry Leslie  
President of the Board of Directors



Christopher Rawn-Kane  
Chief Executive Officer



**Barry Leslie**  
Alzheimer Society Peel Board President

# Board of Directors

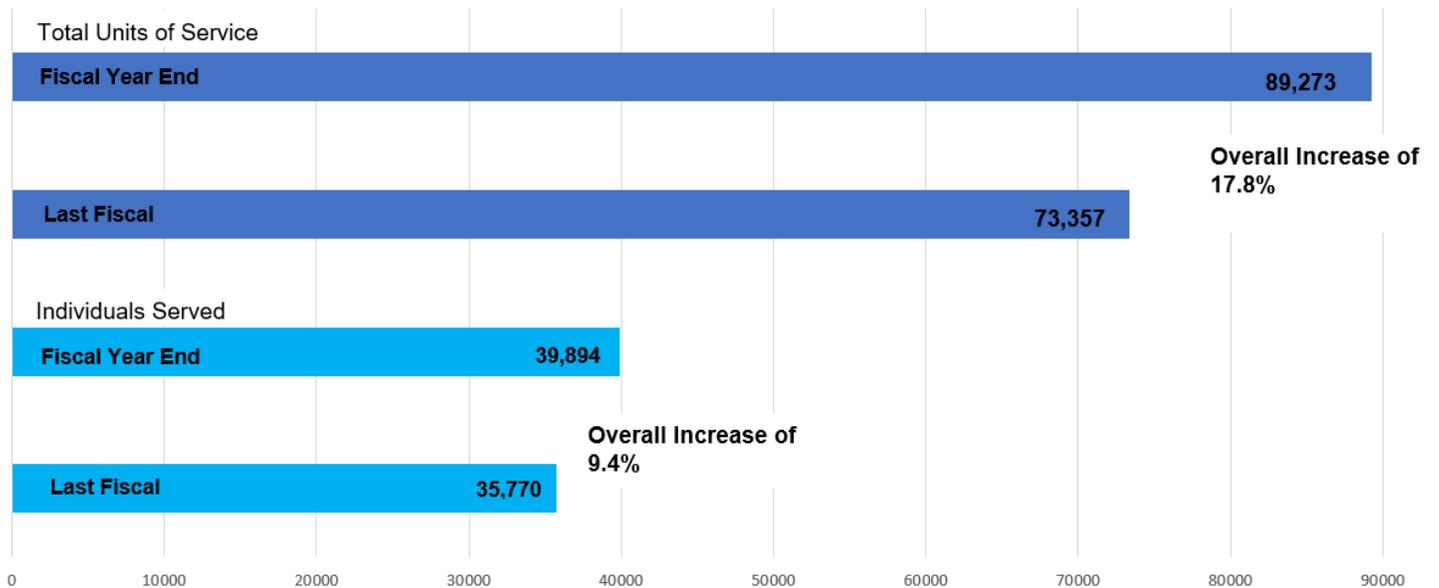
Lorraine Wilson	Bonnie Joannis	Inna Koldorf	Mona Kumar
Barry Leslie	Danish Shaikh	Anne McKye	Barry Nowoselski
Robin Flumerfelt			
<i>Departing Board Members:</i>			
David Maylor	Paul Corbeil	Marylynn Cook	
Elizabeth Pennock	Mary Coroza		

# Society Sponsors

Access Abilities	905-825-5335	Lyon & Butler Insurance	416-913-0035
Amica Peel Village	905-460-0080	Milestones, Vega Blvd.	905-828-9119
ARJO	905-238-7880	Nurse Next Door Mississauga	905-582-3742
BDO Canada LLP	905-270-7700	Service Masters	289-814-9119
CIBC City Centre	905-566-5621	Southbrook Retirement	905-456-3334
Erin Mills Mazda	905-997-7740	The Village of Erin Meadows	905-569-7155
Home Care Assistance	905-337-1200	THN Media	905-278-1111
Home Instead Senior Care	905-276-2273	UniFirst	905-828-9621
iCare Home Health	905-491-6941	Verve Senior Living	905-821-1161
IG Wealth Management	905-306-0031	Walden Circle Lakeshore	905-403-8660



# Statistics and Financials



## 2017-2018 Notable Highlights

Services and programs that saw an increase this fiscal are:

- First Link Referrals, up 38%
- Behavioural Supports Ontario referrals, up 113%
- Nora's House Respite Referrals, up 41%

# Statistics and Financials

## Alzheimer Society Peel Statement of Financial Position

March 31	2019	2018
<b>Assets</b>		
<b>Current</b>		
Cash	\$ 2,006,511	\$ 828,902
Accounts receivable	218,790	249,577
Prepaid expenses	78,505	42,550
	<u>2,303,806</u>	<u>1,121,029</u>
Investments (Note 2)	1,049,480	1,037,148
Capital assets (Note 4)	958,660	1,097,975
	<u>\$ 4,311,946</u>	<u>\$ 3,256,152</u>
<b>Liabilities and Fund Balances</b>		
<b>Current</b>		
Accounts payable and accrued liabilities (Note 3)	\$ 1,780,465	\$ 869,727
Deferred revenue	15,247	-
	<u>1,795,712</u>	<u>869,727</u>
Deferred capital contributions (Note 5)	444,370	515,299
	<u>2,240,082</u>	<u>1,385,026</u>
<b>Fund balances</b>		
Internally restricted fund	1,315,000	1,000,000
Unrestricted fund	242,574	288,450
Funds invested in capital assets (Note 6)	514,290	582,676
	<u>2,071,864</u>	<u>1,871,126</u>
	<u>\$ 4,311,946</u>	<u>\$ 3,256,152</u>

On behalf of the Organization:



President, Barry Leslie



CEO, Christopher Rawn-Kane

# Statistics and Financials

## Alzheimer Society Peel Statement of Operations

For the year ended March 31

	General	LHINs	Total 2019	Total 2018
<b>Revenue</b>				
Local Health Integration Networks	\$ -	\$ 9,701,658	\$ 9,701,658	\$ 8,820,620
Client fees	-	763,604	763,604	789,563
Fundraising and other	431,706	26,457	458,163	844,545
Donations	18,363	46,656	65,019	109,107
Travel fees	-	2,252	2,252	19,308
Memoriam	-	45,473	45,473	43,294
Investment income	20,488	1,429	21,917	10,124
	<b>470,557</b>	<b>10,587,529</b>	<b>11,058,086</b>	<b>10,636,561</b>
<b>Expenses</b>				
Wages and benefits	109,940	7,067,492	7,177,432	6,423,274
Contract service	-	1,959,358	1,959,358	2,459,279
Occupancy	6,949	723,104	730,053	680,114
Office	15,532	320,132	335,664	304,305
Meals	-	161,373	161,373	166,867
Printing and literature	2,159	73,021	75,180	73,249
Promotion and fundraising	61,093	3,252	64,345	91,920
Program supplies	1,997	54,826	56,823	67,115
One-time spending	1,709	48,844	50,553	80,498
Client transportation	-	47,333	47,333	70,125
Administrative and professional fees	154	44,185	44,339	32,044
Travel	1,668	42,547	44,215	35,986
Conferences	232	28,790	29,022	20,869
Bad debts	-	13,272	13,272	1,719
Loss of disposal of capital assets	-	-	-	12,100
	<b>201,433</b>	<b>10,587,529</b>	<b>10,788,962</b>	<b>10,519,464</b>
<b>Excess of revenue over expenses before undernoted items</b>	<b>269,124</b>	<b>-</b>	<b>269,124</b>	<b>117,097</b>
<b>Other income (expenses)</b>				
Amortization	(76,949)	(62,366)	(139,315)	(158,762)
Deferred capital contributions	8,563	62,366	70,929	70,747
<b>Excess of revenue over expenses</b>	<b>\$ 200,738</b>	<b>\$ -</b>	<b>\$ 200,738</b>	<b>\$ 29,082</b>

# Highlights

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## Community Donations

Source Office Furniture & Systems Ltd.	\$10,000
Bird Construction Company	\$2,466
Bayshore Home Health	\$3,968
Bank of Montreal	\$1,000

## Grants

Dynacare	\$2,500
Community Foundation of Mississauga	\$1,750

## Personal & Estate Giving

Don and Lourdes Willett	\$10,000
Anonymous	\$5,000
Marni Przybylski	\$1,000

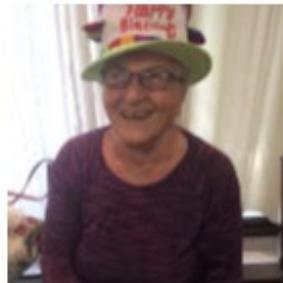
## Fundraising

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Walk for Alzheimer's	\$79, 192
Coffee Break	\$13,428
Great Memories Golf Classic	\$36,220
Teddy Bears	\$5,103
Taste of Peel	\$29,700
Third Party Events	\$5,398
FanBowl 2018	\$16,772
Individual Donations	\$65,019
Memorial Donations	\$45,473

In memory of Teresa Gavin,  
dedicated CFO and colleague

July 28, 2018





Alzheimer Society Peel  
60 Briarwood Avenue  
Mississauga, ON L5G 3N6

**Tel:** 905-278-3667  
**Fax:** 905-278-3964

Charitable Registration: 132657396 RR0001  
Chief Executive Officer: Christopher Rawn-Kane

[www.alzheimerpeel.com](http://www.alzheimerpeel.com)



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