

The following are sample clauses only. A lawyer or estate planner should review any wording.

Specific, unrestricted:

I give, devise and bequeath to the Alzheimer Society of Canada the sum of \$_____ to be used for any purpose(s) approved by the Board of Directors of the Alzheimer Society of Canada.

Specific, restricted with escape clause:

I give, devise and bequeath to the Alzheimer Society of Canada the sum of \$_____ to be used for the following purpose(s): _____. If the Alzheimer Society of Canada is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose approved by the Board of Directors of the Alzheimer Society of Canada.

General % unrestricted:

I give, devise and bequeath to the Alzheimer Society of Canada ____% of the residue of my estate to be used for any purpose(s) approved by the Board of Directors of the Alzheimer Society of Canada.

General %, restricted with escape clause:

I give, devise and bequeath to the Alzheimer Society of Canada, ____% of my estate to be used for the following purpose(s): _____. If the Alzheimer Society of Canada is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose(s) approved by the Board of Directors of the Alzheimer Society of Canada.

Residual contingent trust:

Upon the death of the survivor of my (wife, husband, etc.) _____ and my (son, daughter, etc.) _____, I direct my trustee to transfer and deliver the balance of the residue of my Estate, including any undistributed income to, the Alzheimer Society of Canada to be used for any purpose(s) approved by the Board of Directors of the Alzheimer Society of Canada.

Legal information

Legal Name: Alzheimer Society of Canada

Charitable Registration Number: 11878 4925 RR0001

Address: 20 Eglinton Avenue West, 16th Floor, Toronto, ON M4R 1K8

For more information and resources on Will planning, visit alzheimer.ca/GiftInYourWill.

Developed in partnership with



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